

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----x	
	:
<b>In re</b>	:
	:
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	:
	:
<b>Debtors.</b>	:
	:
-----x	:
	<b>Chapter 11 Case No.</b>
	<b>08-13555 (SCC)</b>
	<b>(Jointly Administered)</b>
	<b>Ref. Docket Nos. 42754, 42755 &amp; 42759</b>

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                  ) ss.:  
COUNTY OF NEW YORK    )

ELENI MANNERS, being duly sworn, deposes and says:

1. I am employed as Noticing Manager by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On February 13, 2014, I caused to be served the:
  - a. "Motion of Lehman Brothers Holdings Inc. Pursuant to Bankruptcy Rule 9019 for Approval of Settlement Agreement Regarding Claims of Federal Home Loan Mortgage Corporation," dated February 12, 2014 [Docket No. 42754],
  - b. "Declaration of Alfredo R. Pérez in Support of Order to Show Cause to Consider the Motion of Lehman Brothers Holdings Inc. Pursuant to Bankruptcy Rule 9019 for Approval of Settlement Agreement Regarding Claims of Federal Home Loan Mortgage Corporation," dated February 12, 2014 [Docket No. 42755], and
  - c. "Order to Show Cause to Consider Motion of Lehman Brothers Holdings Inc. Pursuant to Bankruptcy Rule 9019 for Approval of Settlement Agreement Regarding Claims of Federal Home Loan Mortgage Corporation," dated February 13, 2014 [Docket No. 42759],

by causing true and correct copies to be:

- i. delivered via electronic mail to those parties listed on the annexed Exhibit A, and
  - ii. enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF  
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

Sworn to before me this  
17<sup>th</sup> day of February, 2014  
/s/ Panagiotis Caris  
Notary Public, State of New York  
No. 01CA6237515  
Qualified in Queens County  
Commission Expires March 21, 2015

/s/ Eleni Manners  
Eleni Manners

## **EXHIBIT A**

**Email Addresses**

aaaronson@dilworthlaw.com  
aalfonso@willkie.com  
abeaumont@fklaw.com  
abraunstein@riemerlaw.com  
acaton@kramerlevin.com  
adam.brezine@hro.com  
adarwin@nixonpeabody.com  
adiamond@diamondmccarthy.com  
aekstein@blankrome.com  
aentwistle@entwistle-law.com  
afriedman@irell.com  
agbanknewyork@ag.tn.gov  
aglenn@kasowitz.com  
agold@herrick.com  
agoldstein@tnsj-law.com  
agottfried@morganlewis.com  
aisenberg@saul.com  
akadish@dtlawgroup.com  
akantesaria@oppenheimerfunds.com  
akolod@mosessinger.com  
alum@ftportfolios.com  
amarder@msek.com  
amartin@sheppardmullin.com  
amcmullen@boultcummings.com  
amenard@tishmanspeyer.com  
amh@amhandlerlaw.com  
andrew.brozman@cliffordchance.com  
andrew.lourie@kobrekim.com  
angelich.george@arentfox.com  
ann.reynaud@shell.com  
anthony\_boccanfuso@aporter.com  
aoberry@bermanesq.com  
aostrow@beckerglynn.com  
apalazzolo@fzwz.com  
aquale@sidley.com  
arainone@bracheichler.com  
arheume@riemerlaw.com  
arlbank@pbfc.com  
arosenblatt@chadbourne.com  
arthur.rosenberg@hklaw.com

arwolf@wlrk.com  
aseuffert@lawpost-nyc.com  
ashmead@sewkis.com  
asnow@ssbb.com  
asomers@rctlegal.com  
aunger@sidley.com  
austin.bankruptcy@publicans.com  
avenes@whitecase.com  
azylberberg@whitecase.com  
bankr@zuckerman.com  
bankruptcy@goodwin.com  
bankruptcy@morrisoncohen.com  
bankruptcy@ntexas-attorneys.com  
bankruptcymatters@us.nomura.com  
barbra.parlin@hklaw.com  
bbisignani@postschell.com  
bcarlson@co.sanmateo.ca.us  
bdk@schlamstone.com  
bguiney@pbwt.com  
bmanne@tuckerlaw.com  
bmiller@mofo.com  
boneill@kramerlevin.com  
brian.corey@greentreecreditsolutions.com  
brosenblum@jonesday.com  
broy@rltlawfirm.com  
bruce.wright@sutherland.com  
bstrickland@wtplaw.com  
btrust@mayerbrown.com  
bturk@tishmanspeyer.com  
bwolfe@sheppardmullin.com  
cahn@clm.com  
caitrin.mckiernan@freshfields.com  
canelas@pursuitpartners.com  
carol.weinerlevy@bingham.com  
cbelisle@wfw.com  
cbelmonte@ssbb.com  
cdesiderio@nixonpeabody.com  
chad.husnick@kirkland.com  
chammerman@paulweiss.com  
charles@filardi-law.com  
charles\_malloy@aporter.com

chemrick@connellfoley.com  
chipford@parkerpoe.com  
chris.donoho@lovells.com  
christopher.greco@kirkland.com  
clarkb@sullcrom.com  
clynch@reedsmith.com  
cmontgomery@salans.com  
cohen@sewkis.com  
cp@stevenslee.com  
cpappas@dilworthlaw.com  
craig.goldblatt@wilmerhale.com  
craigjustinalbert@gmail.com  
crmomjian@attorneygeneral.gov  
csalomon@beckerglynn.com  
cschreiber@winston.com  
cshore@whitecase.com  
cshulman@sheppardmullin.com  
cszyfer@stroock.com  
cwalsh@mayerbrown.com  
eward@polsinelli.com  
cweber@ebg-law.com  
cweiss@ingramllp.com  
dallas.bankruptcy@publicans.com  
danielle.rose@kobrekim.com  
dave.davis@isgria.com  
david.bennett@tklaw.com  
david.heller@lw.com  
david.livshiz@freshfields.com  
david.powlen@btlaw.com  
davids@blbglaw.com  
davidwheeler@mvalaw.com  
dbarber@bsblawyers.com  
dbaumstein@whitecase.com  
dbesikof@loeb.com  
dcimo@gjb-law.com  
dcoffino@cov.com  
dcrapo@gibbonslaw.com  
ddavis@paulweiss.com  
ddrebsky@nixonpeabody.com  
ddunne@milbank.com  
deggermann@kramerlevin.com

deggert@freebornpeters.com  
demetra.liggins@tklaw.com  
dfelder@orrick.com  
dflanigan@polsinelli.com  
dgrimes@reedsmith.com  
dhayes@mcguirewoods.com  
dheffer@foley.com  
dhurst@coleschotz.com  
dhw@dhclegal.com  
diconzam@gtlaw.com  
djcarraher@daypitney.com  
djoeph@stradley.com  
dkessler@ktmc.com  
dkozusko@willkie.com  
dlemay@chadbourne.com  
dlipke@vedderprice.com  
dmcguire@winston.com  
dmurray@jenner.com  
dneier@winston.com  
dodonnell@milbank.com  
dove.michelle@dorsey.com  
dpegno@dpklaw.com  
draelson@fisherbrothers.com  
dravin@wolffsamson.com  
drosenzweig@fulbright.com  
drosner@goulstonstorrs.com  
drosner@kasowitz.com  
dschaffer@wtplaw.com  
dshemano@peitzmanweg.com  
dspelfogel@foley.com  
dtatge@ebglaw.com  
dtheising@harrisonmoberly.com  
dwdykhouse@pbwt.com  
dwildes@stroock.com  
dworkman@bakerlaw.com  
easmith@venable.com  
ecohen@russell.com  
edward.flanders@pillsburylaw.com  
efleck@milbank.com  
efriedman@fklaw.com  
efriedman@friedmanspring.com

eglas@mccarter.com  
ekbergc@lanepowell.com  
leicht@whitecase.com  
ellen.halstead@cwt.com  
emagnelli@bracheichler.com  
emerberg@mayerbrown.com  
enkaplan@kaplanlandau.com  
eobrien@sbchlaw.com  
epearlman@scottwoodcapital.com  
erin.mautner@bingham.com  
eschwartz@contrariancapital.com  
etillinghast@sheppardmullin.com  
ezujkowski@emmetmarvin.com  
fbp@ppgms.com  
ffm@bostonbusinesslaw.com  
fhyman@mayerbrown.com  
foont@foontlaw.com  
fritschj@sullcrom.com  
fsosnick@shearman.com  
fyates@sonnenschein.com  
gabriel.delvirginia@verizon.net  
gbray@milbank.com  
george.south@dlapiper.com  
ggitomer@mkbattorneys.com  
ggoodman@foley.com  
giddens@hugheshubbard.com  
gkaden@goulstonstorrs.com  
glenn.siegel@dechert.com  
gmoss@riemerlaw.com  
goldenberg@ssnyc.com  
gravert@ravertpllc.com  
gspilsbury@jsslw.com  
harrisjm@michigan.gov  
harveystrickon@paulhastings.com  
hbeltzer@mayerbrown.com  
heim.steve@dorsey.com  
heiser@chapman.com  
hmagaliff@r3mlaw.com  
hollace.cohen@troutmansanders.com  
holsen@stroock.com  
howard.hawkins@cwt.com

hseife@chadbourne.com  
hsnovikoff@wlrk.com  
hsteel@brownrudnick.com  
ian.roberts@bakerbotts.com  
icatto@mwe.com  
igoldstein@proskauer.com  
ilevee@lowenstein.com  
ira.greene@hoganlovells.com  
israel.dahan@cwt.com  
iva.uroic@dechert.com  
jacobsonn@sec.gov  
james.heaney@lawdeb.com  
james.mcclammy@dpw.com  
james.sprayregen@kirkland.com  
jamesboyajian@gmail.com  
jamestecce@quinnemanuel.com  
jar@outtengolden.com  
jason.jurgens@cwt.com  
jay.hurst@oag.state.tx.us  
jay@kleinsolomon.com  
jbeemer@entwistle-law.com  
jbeiery@co.sanmateo.ca.us  
jbird@polsinelli.com  
jbromley@cgsh.com  
jcarberry@cl-law.com  
jchristian@tobinlaw.com  
jchubak@proskauer.com  
jdoran@haslaw.com  
jdruker@coleschotz.com  
jdwarnar@warnerandscheuerman.com  
jdweck@sutherland.com  
jdyas@halperinlaw.net  
jean-david.barnea@usdoj.gov  
jeanites@whiteandwilliams.com  
jeannette.boot@wilmerhale.com  
jeff.wittig@coair.com  
jeffery.black@bingham.com  
jeffrey.sabin@bingham.com  
jeldredge@velaw.com  
jemma.mcpherson@cliffordchance.com  
jennifer.demarco@cliffordchance.com

jennifer.gore@shell.com  
jfalowski@reedsmith.com  
jflaxer@golenbock.com  
jfreeberg@wfw.com  
jg5786@att.com  
jgenovese@gjb-law.com  
jgoodchild@morganlewis.com  
jguy@orrick.com  
jhiggins@fdlaw.com  
jhorgan@phxa.com  
jhuggett@margolisedelstein.com  
jim@atkinslawfirm.com  
jjoyce@dresslerpeters.com  
jjtancredi@daypitney.com  
jjureller@klestadt.com  
jlarar@maynardcooper.com  
jlawlor@wmd-law.com  
jlee@foley.com  
jlevitin@cahill.com  
jlscott@reedsmith.com  
jmaddock@mcguirewoods.com  
jmakower@tnsj-law.com  
jmazermarino@msek.com  
jmelko@gardere.com  
jmerva@fult.com  
jmmurphy@stradley.com  
jmr@msf-law.com  
jnadritch@olshanlaw.com  
jnm@mccallarayermer.com  
john.monaghan@hklaw.com  
john.mule@ag.state.mn.us  
john.rapisardi@cwt.com  
jonathan.goldblatt@bnymellon.com  
jonathan.henes@kirkland.com  
jorbach@hahnhausen.com  
joseph.cordaro@usdoj.gov  
joseph.serino@kirkland.com  
joshua.dorchak@bingham.com  
jowen769@yahoo.com  
jowolf@law.nyc.gov  
joy.mathias@dubaiic.com

jpintarelli@mofo.com  
jporter@entwistle-law.com  
jprol@lowenstein.com  
jrabinowitz@rtlalawfirm.com  
jrsmith@hunton.com  
jschiller@bsfllp.com  
jschwartz@hahnhausen.com  
jsheerin@mcguirewoods.com  
jshenwick@gmail.com  
jsherman@bsfllp.com  
jshickich@riddellwilliams.com  
jsmairo@pbnlaw.com  
jstoll@mayerbrown.com  
jsullivan@mosessinger.com  
jtimko@shutts.com  
jtorf@schiffhardin.com  
judy.morse@crowedunlevy.com  
jvail@ssrl.com  
jwallack@goulstonstorrs.com  
jwcohen@daypitney.com  
jweiss@gibsondunn.com  
jwest@velaw.com  
jwh@njlawfirm.com  
kanema@formanlaw.com  
karen.wagner@dpw.com  
karl.geercken@alston.com  
kdwbankruptcydepartment@kelleydrye.com  
keckhardt@hunton.com  
keith.simon@lw.com  
ken.coleman@allenoverly.com  
ken.higman@hp.com  
kerry.moynihan@hro.com  
kgwynne@reedsmith.com  
kiplok@hugheshubbard.com  
kit.weitnauer@alston.com  
kjarashow@stutman.com  
kkelly@ebglaw.com  
kkolbig@mosessinger.com  
klyman@irell.com  
klynch@formanlaw.com  
kmayer@mccarter.com

kobak@hugheshubbard.com  
korr@orrick.com  
kovskyd@pepperlaw.com  
kressk@pepperlaw.com  
kreynolds@mklawnc.com  
krodriguez@allenmatkins.com  
krosen@lowenstein.com  
kurt.mayr@bgllp.com  
lacyr@sullcrom.com  
landon@streusandlandon.com  
lapeterson@foley.com  
lathompson@co.sanmateo.ca.us  
lawallf@pepperlaw.com  
lawrence.gelber@srz.com  
lberkoff@moritthock.com  
lee.stremba@troutmansanders.com  
lgranfield@cgsh.com  
lhandelsman@stroock.com  
lhill@reedsmith.com  
lhoffman@deilylawfirm.com  
linda.boyle@twtelecom.com  
lisa.ewart@wilmerhale.com  
lisa.solomon@att.net  
ljkotler@duanemorris.com  
lkatz@ltblaw.com  
lkiss@klestadt.com  
lmarinuzzi@mofo.com  
lmay@coleschotz.com  
lmcgowen@orrick.com  
lml@ppgms.com  
lnashelsky@mofo.com  
loizides@loizides.com  
lperkins@deilylawfirm.com  
lscarcella@farrellfritz.com  
lschweitzer@cgsh.com  
lubell@hugheshubbard.com  
lwhidden@salans.com  
mabrams@willkie.com  
maofiling@cgsh.com  
marc.chait@sc.com  
margaret.welsh@cliffordchance.com

margolin@hugheshubbard.com  
mark.bane@ropesgray.com  
mark.deveno@bingham.com  
mark.ellenberg@cwt.com  
mark.ellenberg@cwt.com  
mark.mckane@kirkland.com  
mark.sherrill@sutherland.com  
marvin.clements@ag.tn.gov  
matt@willaw.com  
matthew.klepper@dlapiper.com  
maustin@orrick.com  
mbenner@tishmanspeyer.com  
mberman@nixonpeabody.com  
mberman@nixonpeabody.com  
mbienenstock@proskauer.com  
mbloemsma@mhjur.com  
mbossi@thompsoncoburn.com  
mcademartori@sheppardmullin.com  
mcardone@stradley.com  
mcto@debevoise.com  
mcyganowski@oshr.com  
mdorval@stradley.com  
melorod@gtlaw.com  
meltzere@pepperlaw.com  
metkin@lowenstein.com  
mfeldman@willkie.com  
mginzburg@daypitney.com  
mgordon@briggs.com  
mgreger@allenmatkins.com  
mh1@mccallarayer.com  
mhopkins@cov.com  
michael.frege@cms-hs.com  
michael.kelly@monarchlp.com  
michael.kim@kobrekim.com  
michael.krauss@faegrebd.com  
michael.mccrory@btlaw.com  
michaels@jstriallaw.com  
michelle.park@freshfields.com  
millee12@nationwide.com  
miller@taftlaw.com  
mimi.m.wong@irscounsel.treas.gov

mitchell.ayer@tklaw.com  
mjedelman@vedderprice.com  
mjr1@westchestergov.com  
mkjaer@winston.com  
mlahaie@akingump.com  
mlandman@lcbf.com  
mlichtenstein@crowell.com  
mlynch2@travelers.com  
mmooney@deilylawfirm.com  
mmorreale@us.mufg.jp  
mneier@ibolaw.com  
monica.lawless@brookfieldproperties.com  
mpage@kelleydrye.com  
mparry@mosessinger.com  
mpomerantz@julienandschlesinger.com  
mprimoff@kayescholer.com  
mpucillo@bermanesq.com  
mrosenthal@gibsondunn.com  
mrothchild@mofo.com  
mruetzel@whitecase.com  
mschimmel@sju.edu  
msegarra@mayerbrown.com  
mshiner@tuckerlaw.com  
msolow@kayescholer.com  
mspeiser@stroock.com  
mstamer@akingump.com  
mvenditto@reedsmith.com  
mwarner@coleschotz.com  
mwarren@mtb.com  
nathan.spatz@pillsburylaw.com  
nbojar@fklaw.com  
ncoco@mwe.com  
neal.mann@oag.state.ny.us  
ned.schodek@shearman.com  
neilberger@teamtogut.com  
nherman@morganlewis.com  
nissay\_10259-0154@mhmjapan.com  
nlepore@schnader.com  
notice@bkcyllaw.com  
nyrobankruptcy@sec.gov  
otccorpactions@finra.org

paronzon@milbank.com  
patrick.oh@freshfields.com  
pbattista@gjb-law.com  
pbosswick@ssbb.com  
pdublin@akingump.com  
peisenberg@lockelord.com  
peter.gilhuly@lw.com  
peter.macdonald@wilmerhale.com  
peter.simmons@friedfrank.com  
peter@bankrupt.com  
pfeldman@oshr.com  
pfinkel@wilmingtontrust.com  
phayden@mcguirewoods.com  
phil.huynh@kobrekim.com  
philip.wells@ropesgray.com  
pmaxcy@sonnenschein.com  
ppascuzzi@ffwplaw.com  
ppatterson@stradley.com  
psp@njlawfirm.com  
ptrain-gutierrez@kaplanlandau.com  
ptrostle@jenner.com  
raj.madan@bingham.com  
ramona.neal@hp.com  
rbeacher@pryorcashman.com  
rbernard@foley.com  
rbyman@jenner.com  
rdaversa@orrick.com  
relgidely@gjb-law.com  
rflanagan@flanassoc.com  
rfriedman@silvermanacampora.com  
rgmason@wlrk.com  
rgoodman@moundcotton.com  
rgraham@whitecase.com  
rhatt.campbell@tklaw.com  
richard.fingard@newedge.com  
richard.lear@hklaw.com  
richard.tisdale@friedfrank.com  
richard@rwaplc.com  
rick.murphy@sutherland.com  
rjones@boultcummings.com  
rleek@hodgsonruss.com

rlevin@cravath.com  
rmatzat@hahnhausen.com  
rnetzer@willkie.com  
robert.dombroff@bingham.com  
robert.honeywell@klgates.com  
robert.malone@dbr.com  
robert.yalen@usdoj.gov  
robin.keller@lovells.com  
roger@rnagioff.com  
ronald.silverman@bingham.com  
ross.martin@ropesgray.com  
rrainer@wmd-law.com  
rreid@sheppardmullin.com  
rroupinian@outtengolden.com  
rrussell@andrewskurth.com  
russj4478@aol.com  
rwasserman@cftc.gov  
sabin.willett@bingham.com  
sabramowitz@velaw.com  
sabvanrooy@hotmail.com  
sally.henry@skadden.com  
samuel.cavior@pillsburylaw.com  
sandyscafaria@eaton.com  
scargill@lowenstein.com  
schager@ssnyc.com  
schannej@pepperlaw.com  
schepis@pursuitpartners.com  
schnabel.eric@dorsey.com  
schristianson@buchalter.com  
schwartzmatthew@sullcrom.com  
scott.golden@hoganlovells.com  
scott.mcculloch@kobrekim.com  
scottj@sullcrom.com  
scottshelley@quinnemanuel.com  
scousins@armstrongteasdale.com  
sdnyecf@dor.mo.gov  
seba.kurian@invesco.com  
sehlers@armstrongteasdale.com  
sfalanga@connellfoley.com  
sfelderstein@ffwplaw.com  
sfineman@lchb.com

sfox@mcguirewoods.com  
sgordon@cahill.com  
sgubner@ebg-law.com  
shannon.nagle@friedfrank.com  
sharbeck@sipc.org  
shari.leventhal@ny.frb.org  
shgross5@yahoo.com  
sidorsky@butzel.com  
sldreyfuss@hlglaw.com  
sleo@bm.net  
slerman@ebglaw.com  
slerner@ssd.com  
slevine@brownrudnick.com  
sloden@diamondmccarthy.com  
smayerson@ssd.com  
smillman@stroock.com  
smulligan@bsblawyers.com  
snewman@katskykorins.com  
sory@fdlaw.com  
squsba@stblaw.com  
sree@lcbf.com  
sschultz@akingump.com  
sselbst@herrick.com  
sshimshak@paulweiss.com  
sskelly@teamtogut.com  
sstarr@starrandstarr.com  
steele@lowenstein.com  
stephen.cowan@dlapiper.com  
stephen.hessler@kirkland.com  
steve.ginther@dor.mo.gov  
steven.usdin@flastergreenberg.com  
steven.wilamowsky@bingham.com  
steven@blbglaw.com  
streusand@streusandlondon.com  
susheelkirpalani@quinnemanuel.com  
sweyl@haslaw.com  
swolowitz@mayerbrown.com  
szuch@wiggins.com  
tannweiler@greerherz.com  
tbrock@ssbb.com  
tdewey@dpklaw.com

tduffy@andersonkill.com  
tgoren@mofo.com  
thaler@thalergertler.com  
thomas.califano@dlapiper.com  
tim.desieno@bingham.com  
timothy.brink@dlapiper.com  
timothy.harkness@freshfields.com  
tjfreedman@pbnlaw.com  
tkiriakos@mayerbrown.com  
tlauria@whitecase.com  
tmacwright@whitecase.com  
tmarrion@haslaw.com  
tnixon@gklaw.com  
toby.r.rosenberg@irsounsel.treas.gov  
tomwelsh@orrick.com  
tslome@msek.com  
tunrad@burnslev.com  
twheeler@lowenstein.com  
villa@streusandlandon.com  
vmilione@nixonpeabody.com  
vrubinstein@loeb.com  
walter.stuart@freshfields.com  
wanda.goodloe@cbre.com  
wballaine@lcbf.com  
wbenzija@halperinlaw.net  
wchen@tnsj-law.com  
wchurchack@loeb.com  
wdase@fzwz.com  
wfoster@milbank.com  
will.sugden@alston.com  
wiltenburg@hugheshubbard.com  
wisotska@pepperlaw.com  
wk@pwlawyers.com  
wmaher@wmd-law.com  
wmarcari@ebglaw.com  
wmckenna@foley.com  
wrightth@sullcrom.com  
wsilverm@oshr.com  
wswearingen@llf-law.com  
wtaylor@mccarter.com  
wweintraub@stutman.com

wzoberman@bermanesq.com  
yuwatoko@mofo.com

**Additional Emails**

mlandman@lcbf.com  
michael.canning@aporter.com

## **EXHIBIT B**

OFFICE OF THE US TRUSTEE  
U.S. FEDERAL OFFICE BUILDING  
ATTN: WILLIAM K. HARRINGTON, ESQ.,  
SUSAN D. GOLDEN, ESQ.  
ANDREA B. SCHWARTZ, ESQ.  
201 VARICK STREET, ROOM 1006  
NEW YORK, NY 10014

INTERNAL REVENUE SERVICE  
SPECIAL PROCEDURES BRANCH  
ATTN: DISTRICT DIRECTOR  
290 BROADWAY  
NEW YORK, NY 10007

SCHIFF HARDIN LLP  
ATTN: JASON TORF  
(COUNSEL TO NORTHERN INDIANA PUBLIC SERVICE CO.  
AND NISOURCE FINANCE CORP.)  
6600 SEARS TOWER  
CHICAGO, IL 60606

RAVERT PLLC  
ATTN: GARY O. RAVERT, ESQ.  
(COUNSEL TO SCOTIA CAPITAL (USA) INC.)  
116 WEST 23 STREET, FIFTH FLOOR  
NEW YORK, NY 10011

LANDMAN, CORSI, BALLAINE & FORD P.C.  
120 BROADWAY  
NEW YORK, NEW YORK 10271  
ATTN: MARK S. LANDMAN, ESQ.

ARNOLD & PORTER LLP  
399 PARK AVENUE  
NEW YORK, NEW YORK 10022  
ATTN: MICHAEL J. CANNING, ESQ